# Agents, Assistants, Automation

Unlock Your Potential in the Al-Powered Workplace



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Al will not take your job. Someone using Al will. This is wrong.

## JD Dillon

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CLO | Technologist | Author | Speaker | Founder

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LEARN**GEEK** 

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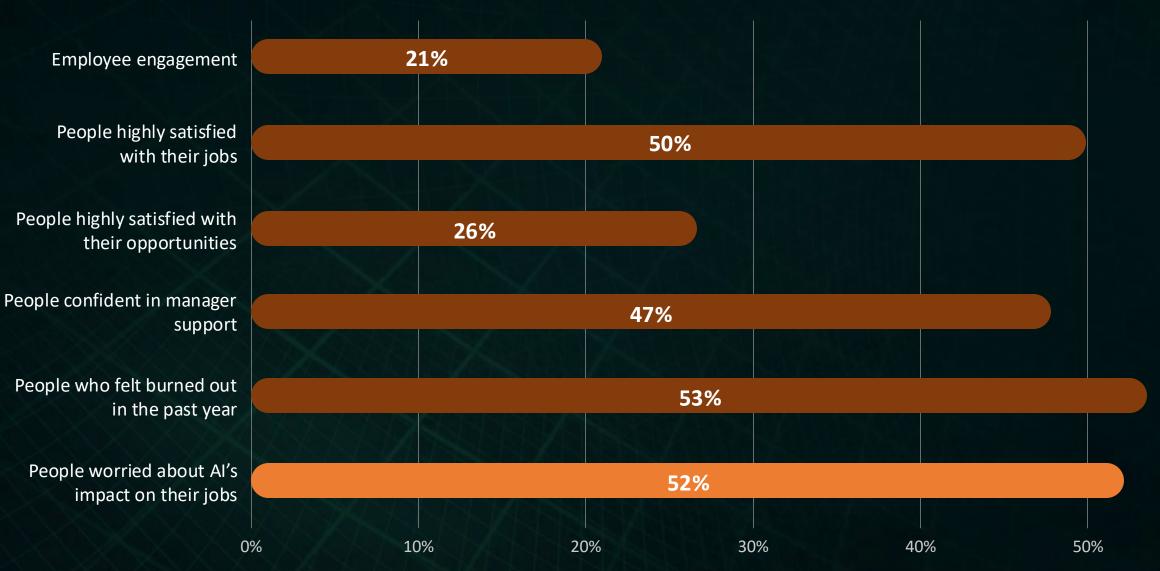
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## **Current state of the workplace**



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Gallup - 2024 | Pew Research Center - December 2024 | Cypher Learning – May 2024 | NAMI – 2024 | Pew Research Center – February 2025

During my session at the ATD25 Conference, I asked L&D pros how they felt about the current pace of change in the workplace, especially as related to AI.



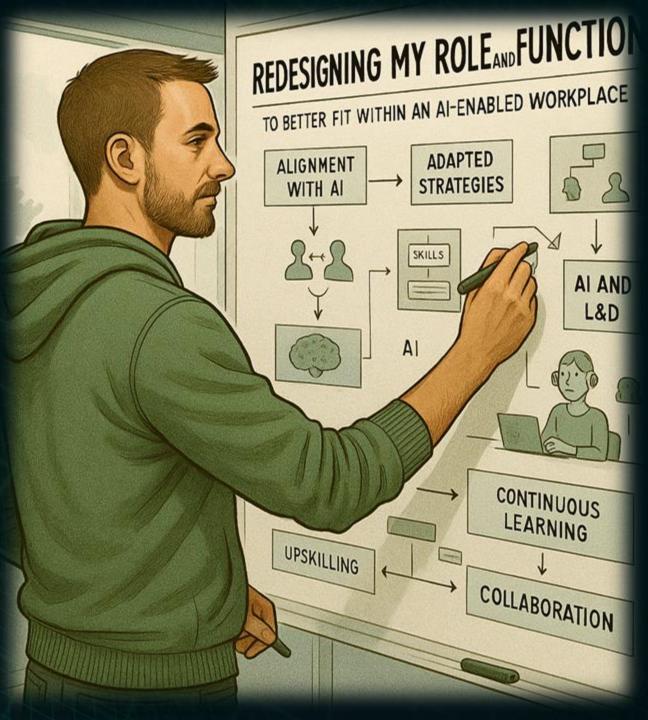
## How are you doing?



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We're not here to talk about technology.

Let's discuss how you can reframe AI from a disruption into an opportunity.



To prepare for workplace change, L&D pros must consider the impact of technology from two perspectives.



#### Function

The purpose and value of the L&D team within the evolving workplace



#### Role

The purpose and value of the L&D pro within the evolving workplace Workplace transformation occurs at three critical levels within an organization.

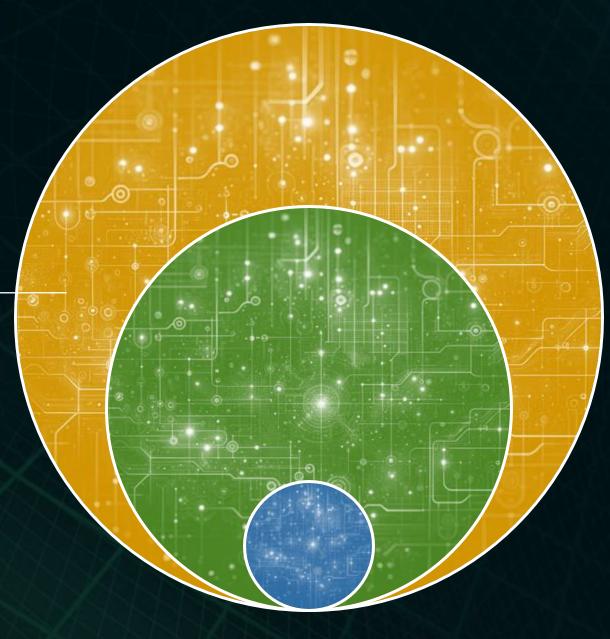


Individual



Organization

#### The **ORGANIZATION** decides what work must be completed to achieve its goals.



To make the most beneficial decision for the organization, stakeholders must balance two competing factors.



NEWS

IBM Fires 8,000 **Employees to Replace** Them With AI — Only to Rehire Just as Many Because Of...

IBM shook the tech world by laying of

#### **DIVE BRIEF**

#### AI project failure rates are on the rise: report

The share of businesses scrapping most of their AI initiatives increased to 42% this year, up from 17% last year, according to S&P Global Market Intelligence.



Published March 14, 2025

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Why Most Al Projects Die ation. But w in Silence

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Ema



Categories: Artificial Intelligence

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How AI Projects Fail Before They Even Beg Most AI projects begin with a strong sense o

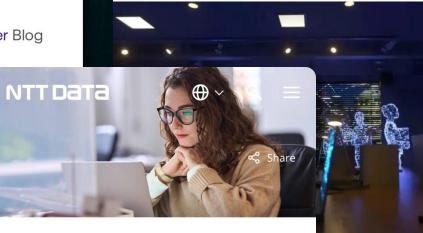
A team hears about success stories from and department or a vendor introduces a tool that faster results or lower costs. The budget gets The kickoff meeting is full of optimism, mayb "transformational" moment.

Everything seems ready for a big step forwar

But then, reality arrives much sooner than an

PANACHE

After firing 700 employees for AI, Swedish company admits their mistake and plans to rehire humans. What went wrong?



Home > Insights > NTT DATA Focus

Between 70-85% of GenAI deployment efforts are failing to meet their desired ROI

Are your own employees sabotaging these efforts?

Replacements

reversing its decision to

Retailers faced similar challenges with selfcheckout, often scaling back the technology in response to customer frustration and increased theft.

**SELF CHECKOUT** 

PAY

TRAINING MATERIAL

L&D PRO

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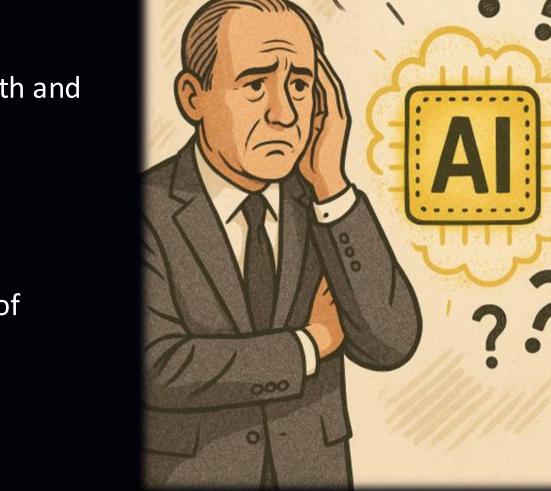
When it comes to the potential for AI in the workplace, many organizations are struggling to balance perceived risks with desired outcomes, resulting in a lack of consistent execution (and lots of FOMO).

RISK

OUTCOMES

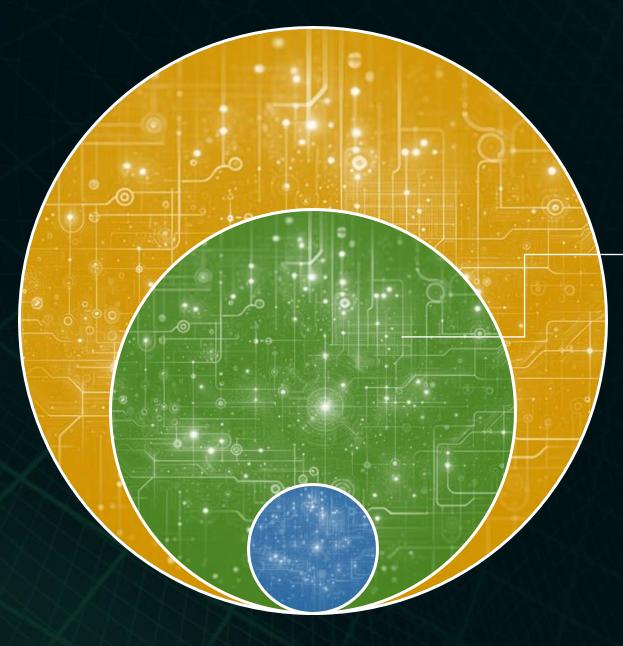
# The ORG Perspective

- 92% of executives plan to increase AI spending over the next 3 years.
- AI leaders expect 60% higher revenue growth and nearly 50% greater cost savings by 2027.
- 74% of companies struggle to scale AI value across their businesses.
- CEOs are quietly acknowledging 30 to 40% of roles could be eliminated due to AI.



Support functions – like HR and L&D – cannot afford to get distracted or left behind (again) as technology shifts the way organizations function around us.

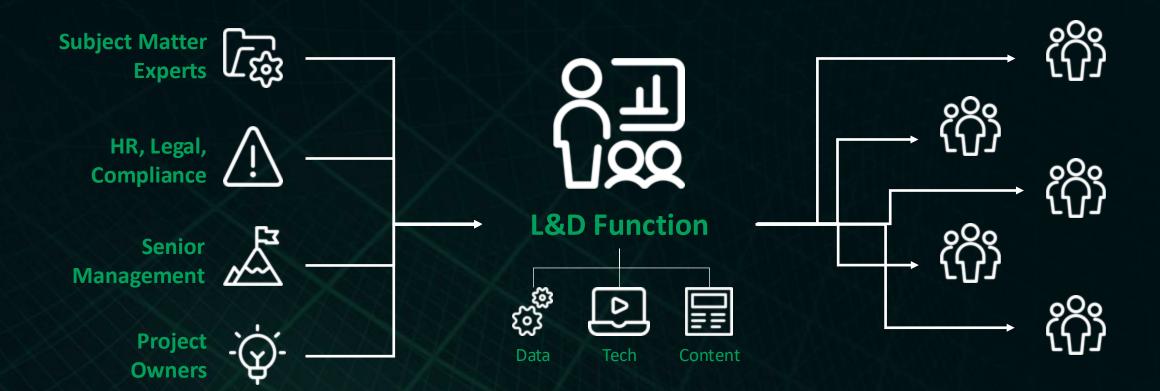
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The **FUNCTION** determines the best way to accomplish this work.

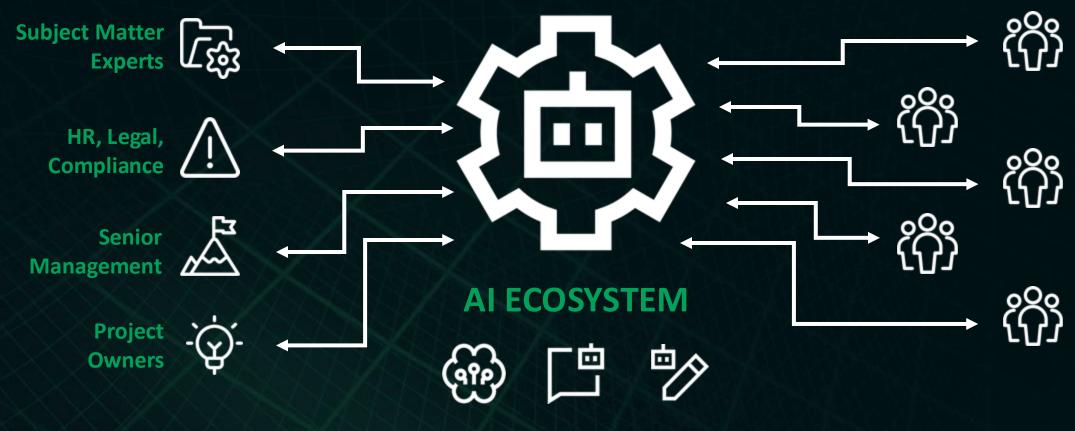
# Legacy L&D

The traditional L&D model positions the function between decision-makers and job executors - translating priorities into programs by applying data, tech and content to close performance gaps.



## **Al-Enabled Workplace Performance**

AI fosters direct connections across the workplace as support functions enable a dynamic ecosystem of tools, data and information.



**Ecosystem Enablement** 

# **SOP Update Process**

Across the ecosystem, agents automate familiar enablement practices – often without the need for a human in the loop.

**Content Agent** | Compares new SOP to all published materials, makes adjustments



Human in the Loop (when needed)



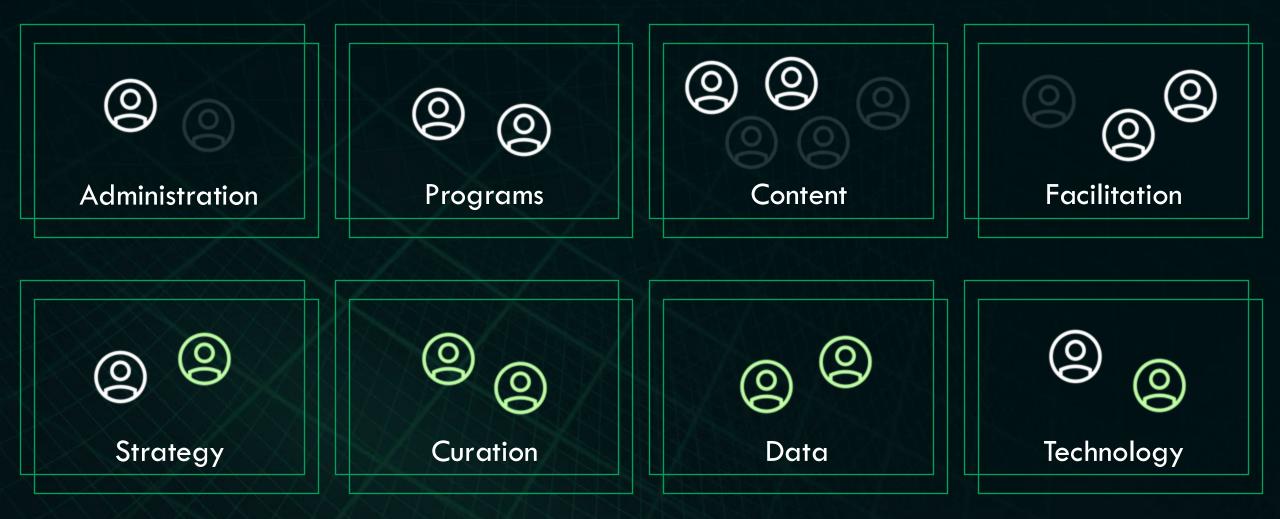
Training Agent | Determines impact on each employee, builds/deploys material

**Digital Assistant** Pushes updates, answers questions, reinforces changes

**Perform Agent** Analyzes outcomes to determine if SOP is being properly applied

### L&D Functional Re-Construction

Within the function, some traditional roles remain. Others are evolved or removed.



### **Enablement Function Consolidation**

Similar functions are consolidated to maximize resources and simplify experiences.

- Learning & Development
- Talent Development
- Knowledge Management
- Internal Communications
- Functional Enablement

#### **Enablement Operations**

- Strategic Architecture
- Experience Design
- Technical Orchestration
- Information Curation
- Insight Activation
- High-End Content Creation
- Compliance Assurance

The **INDIVIDUAL** applies their knowledge and skill to do the work.

ADAPTIVE LEARNING PLATFORM

The biggest mistake a professional can make is wrapping their arms tightly around their existing task list – claiming "AI can't do it like I can."

TRAINING

MANUAL

TAPAPARTIC

CLASSROOMG A

UB BAL

The workplace is changing. Prepare now or get left behind.

Legacy work is not the benchmark. Low-risk efficiency wins.

Your future is not determined by what you do today. It's guided by what you can do tomorrow.



### **Assess Your Skills!**

- What can you do?
- How relevant are your skills in tomorrow's workplace?
- How can you provide value?
- Where should you focus your development effort to maximize relevance?

# Instructional Designer

#### <u>TASKS</u>

- Conduct task analysis
- Collaborate with SMEs
- Design courses
- Build learning content
- Leverage L&D tools
- Evaluate training impact

#### <u>SKILLS</u>

- Experience Design
- Project Management
- Collaboration
- Analysis
- Writing
- Media Development

#### **NEW APPLICATIONS**

- Curate and manage Al source information
- Manage cross-functional projects
- Craft enablement campaigns
- Develop high-end learning activities

# Program Manager / Consultant

#### <u>TASKS</u>

- Identify stakeholder / business priorities
- Determine right-fit solutions
- Support change initiatives
- Track and report on results / impact

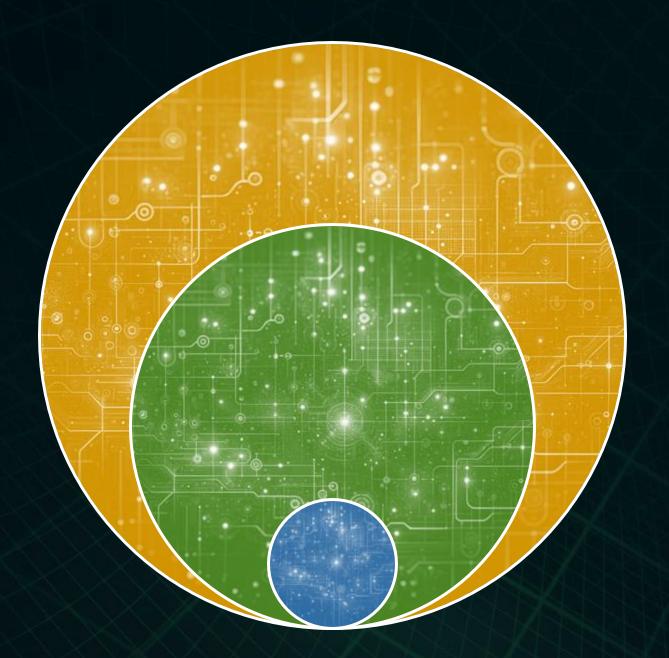
#### <u>SKILLS</u>

- Performance Consulting
- Business acumen
- Data analysis
- Collaboration
- Problem-solving
- Influence

#### **NEW APPLICATIONS**

- Support change initiatives, tech adoption
- Foster cross-functional alignment in support of employee experience
- Align enablement with priority business outcomes and proven employee needs

"You can't do today's job with yesterday's tools and still be in business tomorrow."



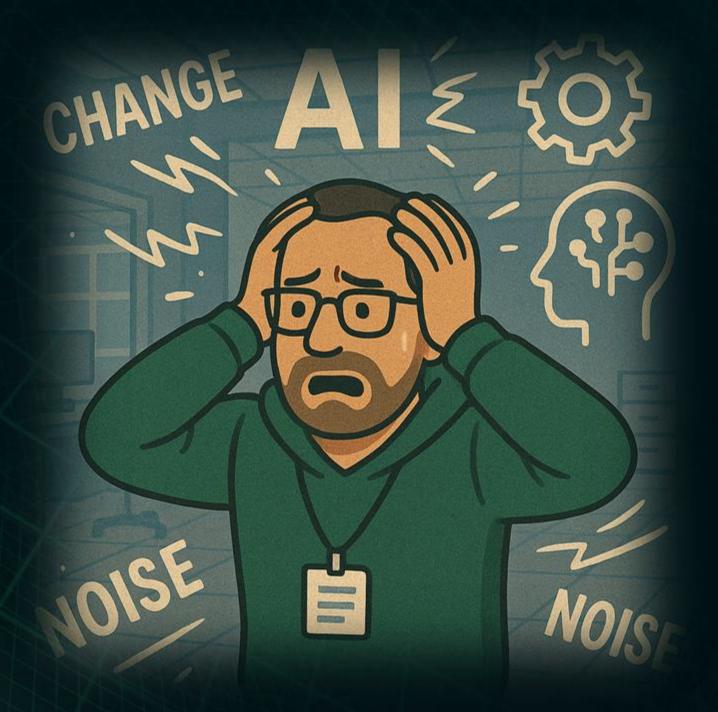
Determine how the **WORK** is changing so you can align your function and professional evolution.

Adapt your TOOLS, SYSTEMS and PROCESSES to enable this new version of work.

Foster the **MINDSET and SKILLS** you will need to power the enablement ecosystem.

# What you should be doing NOW!

- 1. Stop chasing the tech.
- 2. Focus on the big picture.
- 3. Be selfish (gasp!).
- 4. Audit your skills.
- 5. Redefine your value prop.
- 6. Proactively embrace new tools and processes.
- 7. Lean into relationships.

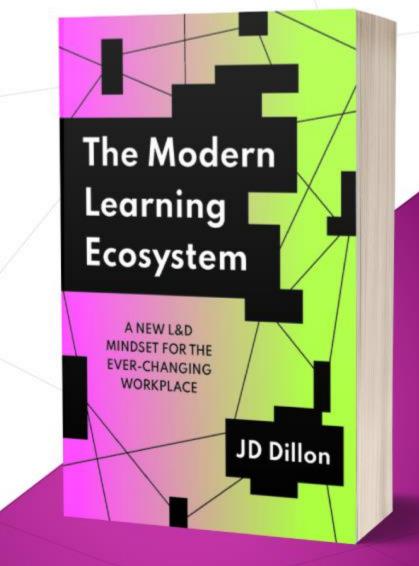


Al will not take your job. Your organization is applying technology to change how work gets done.

# THE NEXTCHAPTER

Explore the strategic impact of AI on workplace learning and performance in the latest chapter: AI Meets The Modern Learning Ecosystem

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Let's connect!



# Be well.